

EQUATORIAL PALM OIL PLC

NOTICE OF A GENERAL MEETING

Notice is hereby given that a General Meeting of Equatorial Palm Oil plc (the "Company") will be held at the offices of SGH Martineau LLP, 5th Floor, One America Square, Crosswall, London EC3N 2SG on Thursday 5th September 2013 at 11.00 a.m. for the following purposes:-

Ordinary Business

1. To receive and adopt the report of the directors and the financial statements for the year ended 31st December 2012 and the report of the auditors thereon.
2. To re-appoint BDO LLP as auditors to hold office from the conclusion of the General Meeting until the conclusion of the next general meeting of the Company at which the accounts are laid before members and to authorise the directors to determine their remuneration.

BY ORDER OF THE BOARD

J M Bottomley,
Company Secretary
29th July 2013

One America Square
Crosswall
London EC3N 2SG

Notes

1. Members are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote on their behalf at the meeting. A proxy need not be a shareholder of the Company. A shareholder may appoint more than one proxy in relation to the General Meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. To appoint more than one proxy you may photocopy the form of proxy. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope. To be valid, the form of proxy and the power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority must be lodged at the offices of the Company's registrars, **Share Registrars Limited, Suite E, First Floor, Lion and Lamb Yard, Farnham, Surrey GU9 7LL by hand, or sent by post**, so as to be received not less than 48 hours before the time fixed for the holding of the meeting (excluding any part of a day which is not a working day) or any adjournment thereof (as the case may be). Please note that if required the form of proxy can be submitted to **Share Registrars Limited by fax to 01252 719 232** provided that such fax copy is received not less than 48 hours before the time fixed for the holding of the meeting (excluding any part of a day which is not a working day) or any adjournment thereof (as the case may be).
2. Any member entitled to attend and vote at the meeting may appoint one or more proxies to attend, speak and vote, and on a poll, vote instead of him. A proxy need not also be a member.
3. The completion and return of a form of proxy will not preclude a member from attending in person at the meeting and voting should he wish to do so.
4. In accordance with the Companies Act 2006 (Consequential Amendments) (Uncertificated Securities Order) 2009 the Company has specified that only those members entered on the register of members at 11.00 a.m. on 3rd September 2013 shall be entitled to attend and vote at the meeting in respect of the number of ordinary shares of 1p each in the capital of the Company held in their name at that time. Changes to the register after 11.00 a.m. on 3rd September 2013 shall be disregarded in determining the rights of any person to attend and vote at the meeting.